

2022年度伸銅品需要改訂見通し並びに2026年度までの中期需要見通し

2022年9月26日

調査統計委員会

(2022年9月策定)

前 回 2022.3

今 回 2022.9

今 回 2022.9

(実績は経産省統計、生産ベース、単位：トン)

| 年度 | 2018年度 実績 | 2019年度 実績 | 2020年度実績 | | | 2021年度実績 | | | 前年度 比 (%) | 2022年度見通し | | | 前年度 比 (%) | 2022年度改訂見通し | | | 当初見通し比 | | | 前年度比 | | | 中期見通し | 年平均 伸び率 '21-'26 | 2026 月平均 (t) | (参考) 21.9策定 2025 | | | | |
|-------|--------------|--------------|----------|----------|---------|----------|----------|---------|-----------------|-----------|-----------|---------|-----------------|-------------|-----------|---------|---------|--------|--------|--------|-------|--------|---------|-----------------------|--------------------|------------------------|---------|--------|---------|---------|
| | | | 上期 実績 | 下期 実績 | 計 | 上期 実績 | 下期 実績 | 計 | | 上期 見込み | 下期 見通し | 計 | | 上期 見込み | 下期 見通し | 計 | 上期 | 下期 | 計 | 上期 | 下期 | 計 | | | | | 2023 | 2024 | 2025 | 2026 |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 銅 | 板 | 16,642 | 18,425 | 5,529 | 6,357 | 11,886 | 6,190 | 6,743 | 12,933 | 8.8 | 6,300 | 6,650 | 12,950 | 0.1 | 6,900 | 6,900 | 13,800 | 9.5 | 3.8 | 6.6 | 11.5 | 2.3 | 6.7 | 13,800 | 14,000 | 14,300 | 15,000 | 3.0 | 1,250 | 16,000 |
| | 条 | 269,089 | 243,410 | 99,944 | 133,955 | 233,899 | 137,177 | 142,187 | 279,364 | 19.4 | 140,100 | 142,300 | 282,400 | 1.1 | 138,000 | 140,400 | 278,400 | ▲ 1.5 | ▲ 1.3 | ▲ 1.4 | 0.6 | ▲ 1.3 | ▲ 0.3 | 282,200 | 288,500 | 295,400 | 301,900 | 1.6 | 25,158 | 300,000 |
| | 管 | 112,187 | 106,546 | 40,998 | 47,235 | 88,233 | 47,028 | 46,103 | 93,131 | 5.6 | 50,600 | 49,600 | 100,200 | 7.6 | 45,300 | 49,700 | 95,000 | ▲ 10.5 | 0.2 | ▲ 5.2 | ▲ 3.7 | 7.8 | 2.0 | 97,000 | 98,100 | 98,800 | 99,500 | 1.3 | 8,292 | 102,900 |
| | 棒 | 26,788 | 24,749 | 9,185 | 10,134 | 19,319 | 11,171 | 11,084 | 22,255 | 15.2 | 11,300 | 11,900 | 23,200 | 4.2 | 11,100 | 11,500 | 22,600 | ▲ 1.8 | ▲ 3.4 | ▲ 2.6 | ▲ 0.6 | 3.8 | 1.6 | 22,600 | 24,000 | 25,000 | 25,500 | 2.8 | 2,125 | 25,000 |
| | 線 | 3,286 | 3,083 | 1,389 | 1,746 | 3,135 | 1,952 | 1,963 | 3,915 | 24.9 | 1,970 | 1,940 | 3,910 | ▲ 0.1 | 1,920 | 1,880 | 3,800 | ▲ 2.5 | ▲ 3.1 | ▲ 2.8 | ▲ 1.6 | ▲ 4.2 | ▲ 2.9 | 3,800 | 3,800 | 3,800 | 3,800 | ▲ 0.6 | 317 | 3,290 |
| 黄銅 | 板 | 7,074 | 7,040 | 2,771 | 2,721 | 5,492 | 2,772 | 3,004 | 5,776 | 5.2 | 2,950 | 2,950 | 5,900 | 2.1 | 2,800 | 3,000 | 5,800 | ▲ 5.1 | 1.7 | ▲ 1.7 | 1.0 | ▲ 0.1 | 0.4 | 5,800 | 5,900 | 5,950 | 6,000 | 0.8 | 500 | 6,600 |
| | 条 | 108,095 | 93,196 | 32,482 | 48,388 | 80,870 | 49,702 | 50,601 | 100,303 | 24.0 | 50,600 | 51,500 | 102,100 | 1.8 | 47,900 | 47,400 | 95,300 | ▲ 5.3 | ▲ 8.0 | ▲ 6.7 | ▲ 3.6 | ▲ 6.3 | ▲ 5.0 | 101,000 | 103,000 | 105,400 | 107,700 | 1.4 | 8,975 | 109,100 |
| | 管 | 6,359 | 5,857 | 2,057 | 23,225 | 4,382 | 2,425 | 2,490 | 4,915 | 12.2 | 2,770 | 2,830 | 5,600 | 13.9 | 2,400 | 2,510 | 4,910 | ▲ 13.4 | ▲ 11.3 | ▲ 12.3 | ▲ 1.0 | 0.8 | ▲ 0.1 | 4,950 | 5,020 | 5,100 | 5,180 | 1.1 | 432 | 5,050 |
| | 棒 | 185,836 | 173,002 | 67,297 | 85,482 | 152,779 | 90,318 | 88,681 | 178,999 | 17.2 | 91,000 | 91,100 | 182,100 | 1.7 | 86,200 | 86,500 | 172,700 | ▲ 5.3 | ▲ 5.0 | ▲ 5.2 | ▲ 4.6 | ▲ 2.5 | ▲ 3.5 | 176,400 | 180,200 | 184,100 | 184,100 | 0.6 | 15,342 | 185,300 |
| | 線 | 30,096 | 24,512 | 7,808 | 11,797 | 19,605 | 13,526 | 13,421 | 26,947 | 37.4 | 13,500 | 13,900 | 27,400 | 1.7 | 13,300 | 14,100 | 27,400 | ▲ 1.5 | 1.4 | 0.0 | ▲ 1.7 | 5.1 | 1.7 | 27,500 | 27,900 | 28,400 | 28,900 | 1.4 | 2,408 | 26,800 |
| 青銅 | 板条 | 30,084 | 24,819 | 10,959 | 14,556 | 25,515 | 15,432 | 14,357 | 29,789 | 16.8 | 15,300 | 16,700 | 32,000 | 7.4 | 13,900 | 14,000 | 27,900 | ▲ 9.2 | ▲ 16.2 | ▲ 12.8 | ▲ 9.9 | ▲ 2.5 | ▲ 6.3 | 29,100 | 29,600 | 30,000 | 30,500 | 0.5 | 2,542 | 34,100 |
| | 棒線 | 3,729 | 3,340 | 1,338 | 1,568 | 2,906 | 1,592 | 1,548 | 3,140 | 8.1 | 1,700 | 1,700 | 3,400 | 8.3 | 1,680 | 1,530 | 3,210 | ▲ 1.2 | ▲ 10.0 | ▲ 5.6 | 5.5 | ▲ 1.2 | 2.2 | 3,100 | 3,300 | 3,400 | 3,400 | 1.6 | 283 | 3,430 |
| 洋白銅 | 板条 | 5,779 | 4,674 | 2,150 | 2,754 | 4,904 | 2,661 | 3,009 | 5,670 | 15.6 | 2,900 | 2,850 | 5,750 | 1.4 | 3,000 | 2,600 | 5,600 | 3.4 | ▲ 8.8 | ▲ 2.6 | 12.7 | ▲ 13.6 | ▲ 1.2 | 5,600 | 5,700 | 5,700 | 5,800 | 0.5 | 483 | 5,520 |
| | その他 棒線 | 5,523 | 4,743 | 1,246 | 2,189 | 3,435 | 2,313 | 2,404 | 4,717 | 37.3 | 2,510 | 2,380 | 4,890 | 3.7 | 2,700 | 980 | 3,680 | 7.6 | ▲ 58.8 | ▲ 24.7 | 16.7 | ▲ 59.2 | ▲ 22.0 | 1,850 | 1,980 | 2,050 | 2,220 | ▲ 14.0 | 185 | 4,710 |
| 合計 | 810,567 | 737,396 | 285,153 | 371,207 | 656,360 | 384,259 | 387,595 | 771,854 | 17.6 | 393,500 | 398,300 | 791,800 | 2.6 | 377,100 | 383,000 | 760,100 | ▲ 4.2 | ▲ 3.8 | ▲ 4.0 | ▲ 1.9 | ▲ 1.2 | ▲ 1.5 | 774,700 | 791,000 | 807,400 | 819,500 | 1.2 | 68,292 | 827,800 | |
| 月平均 | 67,547 | 61,450 | 47,526 | 61,868 | 54,697 | 64,122 | 64,599 | 64,321 | | 65,583 | 66,383 | 65,983 | | 62,850 | 63,833 | 63,342 | | | | | | | | 64,558 | 65,917 | 67,283 | 68,292 | | | 68,983 |
| 輸出比率% | 16.6 | 15.6 | 16.6 | 17.1 | 16.8 | 17.1 | 17.6 | 17.4 | | 17.4 | 17.6 | 17.5 | | 16.8 | 17.7 | 17.3 | | | | | | | | 17.1 | 17.1 | 17.1 | 17.2 | | | 17.3 |

備考 1) 網掛けは2022年度当初見通しに対する下方修正箇所。
2) 上期見込みは8月速報を反映。