

## 2018年度伸銅品需要改訂見通し並びに2022年度までの中期需要見通し

調査統計委員会

(2018年9月策定)

前回 2018.3

今回 2018.9

今回 2018.9

(実績は経産省統計、生産ベース、単位: トン)

年度	2016年度実績			2017年度実績			前年度 比 (%)	2018年度見通し			前年度 比 (%)	2018年度改訂見通し			前年度 比 (%)	中期見通し				年平均 伸び率 '17-'22	2022	(参考)		
	品種	上期 実績	下期 実績	計	上期 実績	下期 実績		計	上期 見通し	下期 見通し		計	上期 見込み	下期 見通し		計	2019	2020	2021		2022	月平均 (t)	2017.9策定 2021	
銅	板	内需	7,535	6,802	14,337	6,084	6,343	12,427	▲13.3	6,500	6,650	13,150	5.8	6,600	6,700	13,300	7.0	14,300	13,700	13,400	13,400	1.5	1,117	13,900
		輸出	848	1,041	1,889	1,175	1,277	2,452	29.8	1,200	1,150	2,350	▲4.2	1,400	1,400	2,800	14.2	2,900	2,900	2,900	2,900	3.4	242	2,600
		計	8,383	7,843	16,226	7,259	7,620	14,879	▲8.3	7,700	7,800	15,500	4.2	8,000	8,100	16,100	8.2	17,200	16,600	16,300	16,300	1.8	1,358	16,500
	条	内需	87,838	94,133	181,971	95,312	97,097	192,409	5.7	97,800	98,200	196,000	1.9	95,800	97,800	193,600	0.6	196,700	199,500	202,000	204,400	1.2	17,033	193,000
		輸出	35,498	36,606	72,104	38,795	39,262	78,057	8.3	39,500	39,800	79,300	1.6	38,200	39,800	78,000	▲0.1	79,700	81,600	83,600	85,700	1.9	7,142	79,600
		計	123,336	130,739	254,075	134,107	136,359	270,466	6.5	137,300	138,000	275,300	1.8	134,000	137,600	271,600	0.4	276,400	281,100	285,600	290,100	1.4	24,175	272,600
	管	内需	47,899	46,642	94,541	50,237	48,987	99,224	5.0	50,200	49,000	99,200	▲0.0	49,300	49,000	98,300	▲0.9	99,000	98,500	99,000	99,000	▲0.0	8,250	96,670
		輸出	7,815	9,188	17,003	7,350	8,297	15,647	▲8.0	7,400	8,400	15,800	1.0	6,300	8,100	14,400	▲8.0	13,800	13,800	13,800	13,800	▲2.5	1,150	13,800
		計	55,714	55,830	111,544	57,587	57,284	114,871	3.0	57,600	57,400	115,000	0.1	55,600	57,100	112,700	▲1.9	112,800	112,300	112,800	112,800	▲0.4	9,400	110,470
	棒	内需	13,139	12,600	25,739	12,998	12,797	25,795	0.2	13,700	14,000	27,700	7.4	12,800	13,200	26,000	0.8	27,000	26,400	26,400	26,400	0.5	2,200	28,000
		輸出	932	888	1,820	1,003	877	1,880	3.3	900	1,000	1,900	1.1	900	1,100	2,000	6.4	2,000	2,000	2,000	2,000	1.2	167	1,500
		計	14,071	13,488	27,559	14,001	13,674	27,675	0.4	14,600	15,000	29,600	7.0	13,700	14,300	28,000	1.2	29,000	28,400	28,400	28,400	0.5	2,367	29,500
線	内需	1,524	1,575	3,099	1,512	1,671	3,183	2.7	1,600	1,600	3,200	0.5	1,640	1,670	3,310	4.0	3,350	3,360	3,190	3,210	0.2	268	3,200	
	輸出	2	5	7	3	6	9	28.6	5	5	10	11.1	10	10	20	122.2	20	20	20	20	17.3	2	10	
	計	1,526	1,580	3,106	1,515	1,677	3,192	2.8	1,605	1,605	3,210	0.6	1,650	1,680	3,330	4.3	3,370	3,380	3,210	3,230	0.2	269	3,210	
黄銅	板	内需	3,521	2,817	6,338	2,911	2,941	5,852	▲7.7	2,970	3,000	5,970	2.0	3,100	3,100	6,200	5.9	6,200	6,100	6,000	6,000	0.5	500	6,350
		輸出	584	424	1,008	500	473	973	▲3.5	500	530	1,030	5.9	500	500	1,000	2.8	1,000	1,000	1,000	1,000	0.5	83	1,100
		計	4,105	3,241	7,346	3,411	3,414	6,825	▲7.1	3,470	3,530	7,000	2.6	3,600	3,600	7,200	5.5	7,200	7,100	7,000	7,000	0.5	583	7,450
	条	内需	44,551	45,465	90,016	46,776	49,372	96,148	6.8	48,100	49,100	97,200	1.1	48,000	49,200	97,200	1.1	97,800	97,900	98,400	98,900	0.6	8,242	90,100
		輸出	4,608	4,708	9,316	5,163	5,181	10,344	11.0	5,200	5,300	10,500	1.5	4,900	5,200	10,100	▲2.4	10,200	10,600	10,800	11,300	1.8	942	9,350
		計	49,159	50,173	99,332	51,939	54,553	106,492	7.2	53,300	54,400	107,700	1.1	52,900	54,400	107,300	0.8	108,000	108,500	109,200	110,200	0.7	9,183	99,450
	管	内需	3,522	3,295	6,817	3,306	3,354	6,660	▲2.3	3,300	3,400	6,700	0.6	3,000	3,400	6,400	▲3.9	6,900	7,000	7,100	7,200	1.6	600	6,820
		輸出	429	355	784	256	459	715	▲8.8	440	450	890	24.5	190	370	560	▲21.7	600	600	700	750	1.0	63	1,160
		計	3,951	3,650	7,601	3,562	3,813	7,375	▲3.0	3,740	3,850	7,590	2.9	3,190	3,770	6,960	▲5.6	7,500	7,600	7,800	7,950	1.5	663	7,980
	棒	内需	88,375	90,796	179,171	90,803	91,102	181,905	1.5	93,400	95,300	188,700	3.7	90,400	93,600	184,000	1.2	190,000	184,000	188,000	192,000	1.1	16,000	190,800
		輸出	3,934	6,128	10,062	4,531	4,020	8,551	▲15.0	4,600	4,700	9,300	8.8	4,100	5,000	9,100	6.4	9,000	9,000	9,000	9,000	1.0	750	10,600
		計	92,309	96,924	189,233	95,334	95,122	190,456	0.6	98,000	100,000	198,000	4.0	94,500	98,600	193,100	1.4	199,000	193,000	197,000	201,000	1.1	16,750	201,400
線	内需	11,237	10,810	22,047	10,202	10,669	20,871	▲5.3	10,350	10,650	21,000	0.6	10,800	11,400	22,200	6.4	22,300	22,700	23,000	23,400	2.3	1,950	23,600	
	輸出	4,084	4,040	8,124	4,802	4,212	9,014	11.0	4,600	4,800	9,400	4.3	5,700	4,830	10,530	16.8	10,800	11,100	11,400	11,700	5.4	975	10,670	
	計	15,321	14,850	30,171	15,004	14,881	29,885	▲0.9	14,950	15,450	30,400	1.7	16,500	16,230	32,730	9.5	33,100	33,800	34,400	35,100	3.3	2,925	34,270	
青銅	板	内需	11,085	12,034	23,119	11,952	12,236	24,188	4.6	12,200	12,400	24,600	1.7	12,700	12,200	24,900	2.9	25,000	25,000	25,000	25,000	0.7	2,083	24,850
		輸出	4,891	4,421	9,312	4,897	4,709	9,606	3.2	4,900	5,000	9,900	3.1	4,500	4,600	9,100	▲5.3	9,100	9,200	9,300	9,650	0.1	804	9,000
		計	15,976	16,455	32,431	16,849	16,945	33,794	4.2	17,100	17,400	34,500	2.1	17,200	16,800	34,000	0.6	34,100	34,200	34,300	34,650	0.5	2,888	33,850
	条	内需	1,817	1,864	3,681	2,002	1,742	3,744	1.7	2,000	1,900	3,900	4.2	1,900	1,950	3,850	2.8	4,100	4,100	4,000	4,000	1.3	333	4,000
		輸出	94	96	190	152	98	250	31.6	150	150	300	20.0	100	130	230	▲8.0	350	300	300	300	3.7	25	250
		計	1,911	1,960	3,871	2,154	1,840	3,994	3.2	2,150	2,050	4,200	5.2	2,000	2,080	4,080	2.2	4,450	4,400	4,300	4,300	1.5	358	4,250
	棒	内需	1,601	1,761	3,362	1,876	1,915	3,791	12.8	1,800	1,850	3,650	▲3.7	2,000	1,900	3,900	2.9	3,900	3,900	3,950	3,950	0.8	329	3,540
		輸出	926	939	1,865	1,034	1,157	2,191	17.5	1,200	1,250	2,450	11.8	1,000	1,100	2,100	▲4.2	2,200	2,300	2,300	2,300	1.0	192	2,530
		計	2,527	2,700	5,227	2,910	3,072	5,982	14.4	3,000	3,100	6,100	2.0	3,000	3,000	6,000	0.3	6,100	6,200	6,250	6,250	0.9	521	6,070
	線	内需	1,718	1,847	3,565	1,824	1,837	3,661	2.7	1,900	1,900	3,800	3.8	1,750	1,890	3,640	▲0.6	3,730	3,750	3,680	3,700	0.2	308	3,990
		輸出	892	921	1,813	1,101	1,019	2,120	16.9	1,100	1,200	2,300	8.5	1,150	1,110	2,260	6.6	2,430	2,460	2,480	2,500	3.4	208	2,240
		計	2,610	2,768	5,378	2,925	2,856	5,781	7.5	3,000	3,100	6,100	5.5	2,900	3,000	5,900	2.1	6,160	6,210	6,160	6,200	1.4	517	6,230
合計	内需	325,362	332,441	657,803	337,795	342,063	679,858	3.4	345,820	348,950	694,770	2.2	339,790	347,010	686,800	1.0	700,280	695,910	703,120	710,560	0.9	59,213	688,820	
	輸出	65,537	69,760	135,297	70,762	71,047	141,809	4.8	71,695	73,735	145,430	2.6	68,950	73,250	142,200	0.3	144,100	146,880	149,600	152,920	1.5	12,743	144,410	
	計	390,899	402,201	793,100	408,557	413,110	821,667	3.6	417,515	422,685	840,200	2.3	408,740	420,260	829,000	0.9	844,380	842,790	852,720	863,480	1.0	71,957	833,230</	